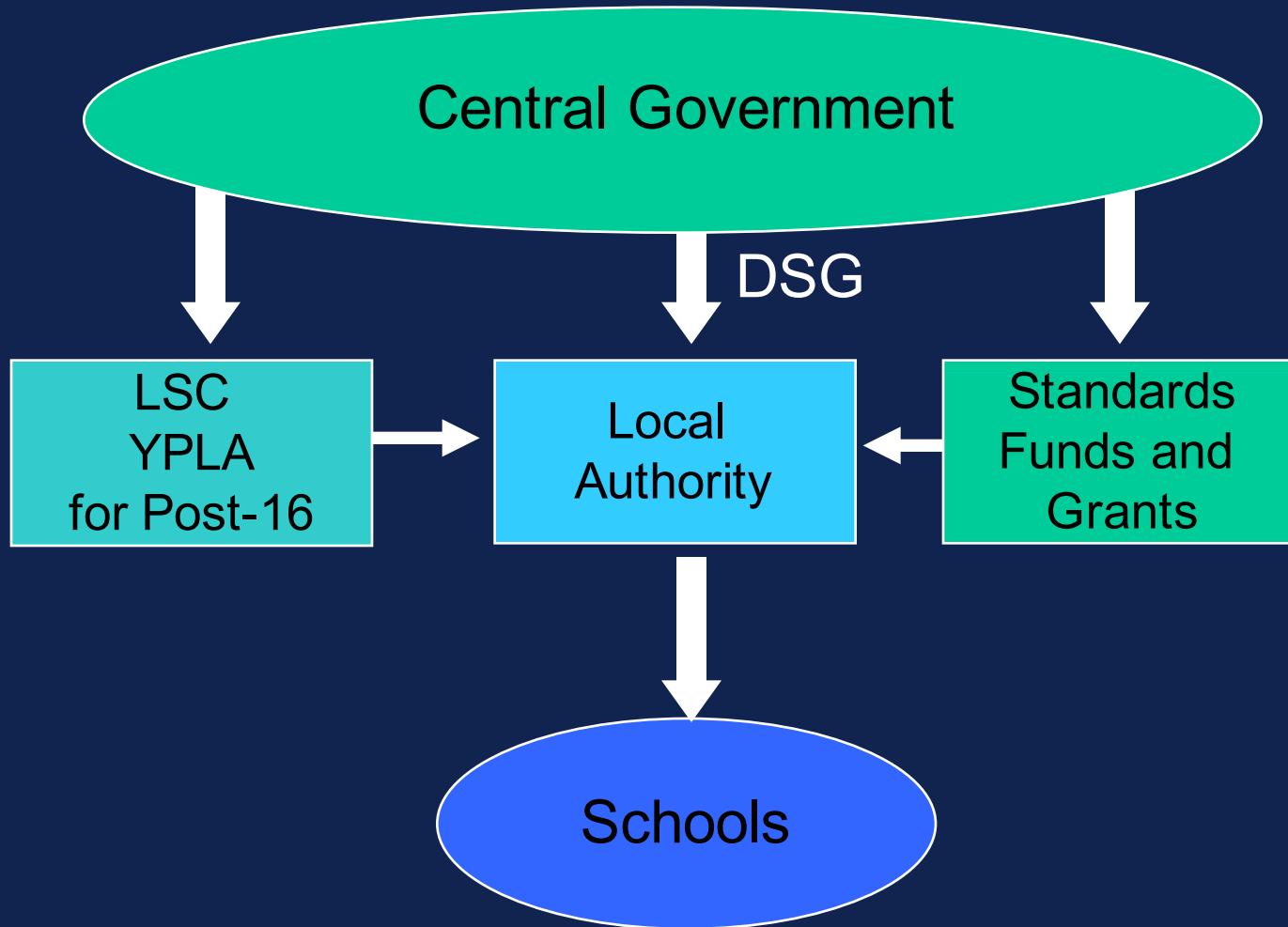


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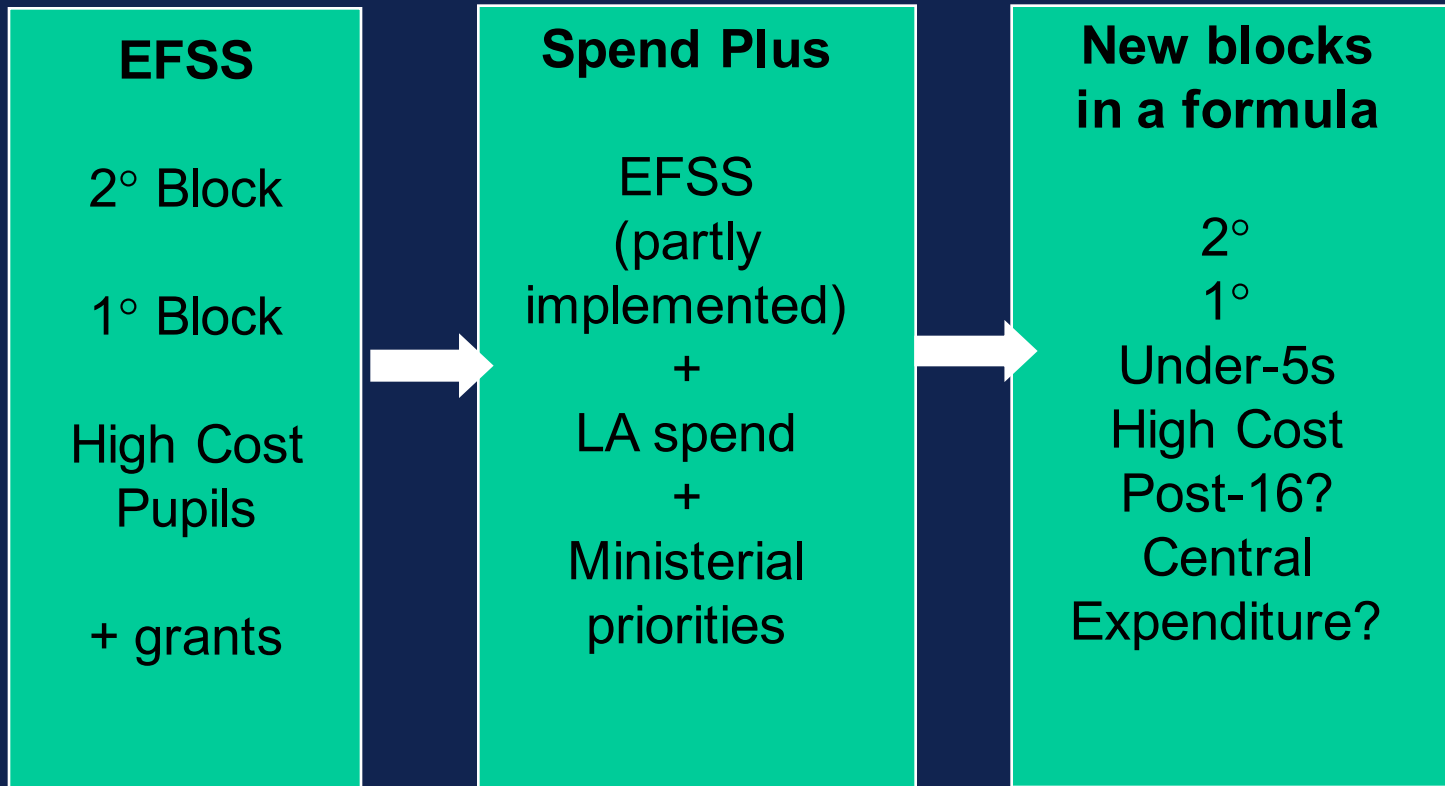
Lindsey Wharmby OBE
Financial Consultant to f40



National funding system



From EFSS to a new formula



The content of the main blocks

Basic entitlement per pupil

Additional Educational
Need

Sparsity (for primary –
and under 5s)

X Area
Cost
Adjustment

Basic Entitlement

f40 says it should:

- be based on an activity-led formula
- identify the basic level of educational activity that the country can afford, but not include any additional educational need support

Additional Educational Need

F40 says it:

- should be based on pupil level data collected through the PLASC
- needs to recognise the additional costs of providing support in sparse areas
- must be clearly distinguished from the basic entitlement

Sparsity

F40 says:

- this is really an 'area cost' – it affects all salary costs

It should be:

- based on the additional costs of running small schools
- be based on the sparsity of pupils in maintained schools

Area Cost Adjustment

F40 says:

- ACA should enable all authorities to provide a comparable level of provision at school level
- agreed system must be transparent and understandable to all
- there should be no 'steep cliff edges' between neighbouring areas

Please remember!

- data should be relevant, reliable, valid and up-to-date
- proxy indicators should show a high correlation with the need
- there is a difference between a proxy indicator used to distribute funding and the needs of the pupils
- rural areas face different challenges from inner cities – but they still face challenges!

Questions?

